



FPA OF GEORGIA

2019 FPAGA Regional Symposium May 8, 2019

7:00	8:00	Registration and Breakfast		
8:00	8:15	Welcome and Announcements – Salon "B"		
8:15-9:15		General Session – Salon "B"		
		Amanda Messer, Because I Said I Would, <i>How to Keep Your Promise to Your Clients</i> <i>1 CFP CE, 1 GA. Ins. Approved</i>		
9:15	9:30	Break to Visit with Partners		
9:30	10:30	Concurrent Break Out Session #1		
		Salon "A"	Salon "B"	Salon "C"
		Atlanta Startup Culture: A Macro and Micro Look Jane McCracken Advanced Technology Development Center Blake Patton Tech Square Ventures <i>1 CFP CE, 1 GA. Ins. Applied For</i>	Economic Update Rebecca Gunn Atlanta Federal Reserve <i>1 CFP CE, 1 GA. Ins. Approved</i>	Capital Gains Defense? Try Opportunity Zones Matthew R. Peurach Morris, Manning & Martin <i>1 CFP CE, 1 GA. Ins. Approved</i>
10:30	10:45	Break to Visit with Partners		
10:45	11:45	Concurrent Break Out Session #2		
		Salon "A"	Salon "B"	Salon "C"
		Assets Overseas? Be Prepared or Be Penalized Hale Sheppard Chamberlain Hrdlicka <i>1 CFP CE, 1 GA. Ins. Approved</i>	Retaining Heirs: Connecting With the Next Generation Maria Quinn Vanguard <i>1 CFP CE, 1 GA. Ins. Approved</i>	What's Happening In Washington Bob Sellers <i>1 CFP CE, 1 GA. Ins. Approved</i>
11:45	12:15	Lunch ~ Partners Welcome / HONORS Ceremony - Salon "B"		
12:15 – 1:15		Keynote – Salon "B"		
		Michael Hughes, Cobb County Community Development Agency: <i>Atlanta Business Initiatives</i> <i>1 CFP CE, 1 GA. Ins. Approved</i>		
1:15	1:30	Break to Visit with Partners		
1:30	2:30	Concurrent Break Out Session #3		
		Salon "A"	Salon "B"	Salon "C"
		The Arts As An Economic Engine Doug Shipman President & CEO Woodruff Arts Center	The Advisor Playbook: Perfecting and Elevating the Client Experience Steve Phillips Pareto Systems	Super Hero Flicks, Trap Music and Credit Scores; Why Atlanta is on Top of the Tech & Creative World Grant Wainscott Metro Atlanta Chamber of Commerce <i>1 CFP CE, 1 GA. Ins. Applied For</i>
2:30	2:45	Break to Visit with Partners		
2:45-3:45		Keynote – Salon "B"		
		Harlan Accola, Fairway Mortgage: <i>Planning for the Baby Boomer: Trends in Baby Boomer Home Ownership and their Equity</i> <i>1 CFP CE, 1 GA. Ins. Approved</i>		
3:45	4:00	Closing Remarks & Conference Adjourned		

*Speakers and times subject to change

**Presentations with approved CE are marked